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*Proposed Counsel to the Debtor and Debtor-
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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11
	:
DOWLING COLLEGE,	: Case No. 16-75545 (REG)
	:
	:
Debtor.	:
-----X	

CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and Eastern District of New York Local Bankruptcy Rule 1073-3, Dowling College (“Dowling”), is a not-for-profit corporation organized under the laws of the State of New York. Accordingly, no corporations or entities directly or indirectly own any class of Dowling’s equity interests.

[Continued on next page]

2. The undersigned party understands that it must promptly file a supplemental statement upon any change in the information that the statement requires.

Dated: New York, New York
December 1, 2016

**KLESTADT WINTERS JURELLER
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By: /s/ Sean C. Southard

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